

Fine-grained Cognitive Assessment based on Free-form Input for Math Story Problems

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Introduction

Using ICT for **assessing** mathematics achievement:

- ▶ Targeted at 12-15 years old pupils
- ▶ Setting up algebraic expressions and equations, and simplifying and solving them

Detailed assessment of free-form answers to math story problems:

- ▶ Analysis of **intermediate steps**
- ▶ Determining the high-level **solution approach**
- ▶ Identification of **misconceptions**



'Magical trick' task


numw@rx Setting up algebraic expressions > home up Bastiaan Heeren dropdown

LESSON document Setting up algebraic expressions

Task

05 Magical trick?

A student says to her peer:
"Choose a number, add 8,
multiply the result by 3,
subtract 4, add the initial
number, divide by 4, add 2,
and subtract the initial
number.
You will end up with 7."



Is this true for any starting number? Explain your answer.

Your work

$$(x+8) \cdot 3 - 4 + x / 4 + 2 - x = 7$$
$$(3(x+8) - 4 + x) / 4 + 2 - x = 7$$
$$(3x + 24 - 4 + x) / 4 + 2 = 7$$
$$(4x + 20) / 4 + 2 - x = 7$$
$$x + 5 + 2 - x = 7$$
$$7 = 7$$

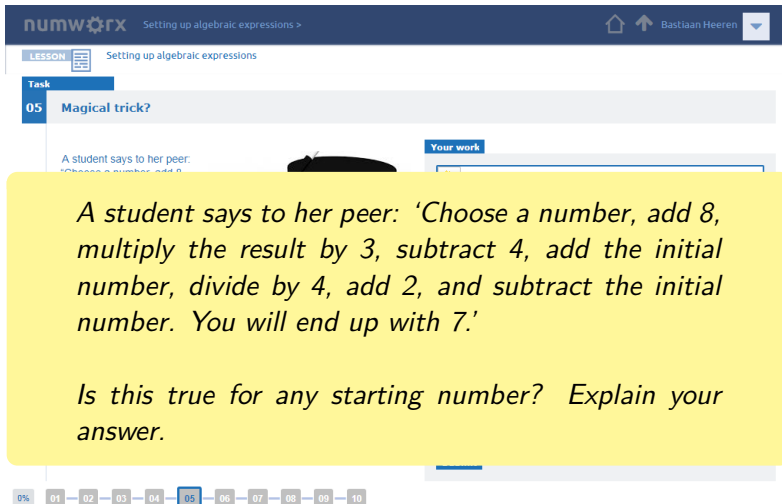
For any number x , we end up with 7]

Submit

0% 01 02 03 04 **05** 06 07 08 09 10



'Magical trick' task



The screenshot shows a web interface for a math task. At the top, the logo 'numw@rx' is visible, followed by the text 'Setting up algebraic expressions >'. On the right, there are navigation icons for home and up, and the name 'Bastiaan Heeren' with a dropdown arrow. Below this is a 'LESSON' header with a list icon and the text 'Setting up algebraic expressions'. A 'Task' section is highlighted in blue, containing the task number '05' and the title 'Magical trick?'. The task description reads: 'A student says to her peer: *'Choose a number, add 8, multiply the result by 3, subtract 4, add the initial number, divide by 4, add 2, and subtract the initial number. You will end up with 7.'*

Is this true for any starting number? Explain your answer.

At the bottom of the task area, there is a 'Your work' input field. Below the task area is a progress bar with 10 numbered steps (01-10). Step 05 is currently selected and highlighted in blue.



Assessment approaches

- ▶ Conventional assessment tests are usually unidimensional: instead, we focus on obtaining a detailed picture, with the pupil's strengths and weaknesses
- ▶ Easily verifiable input (e.g. multiple choice questions) may restrict the complexity of the tasks
- ▶ Structuring the interaction provides scaffolding to a pupil, which is less desirable in an assessment scenario
- ▶ Asking follow-up questions about intermediate steps may extend the assessment session



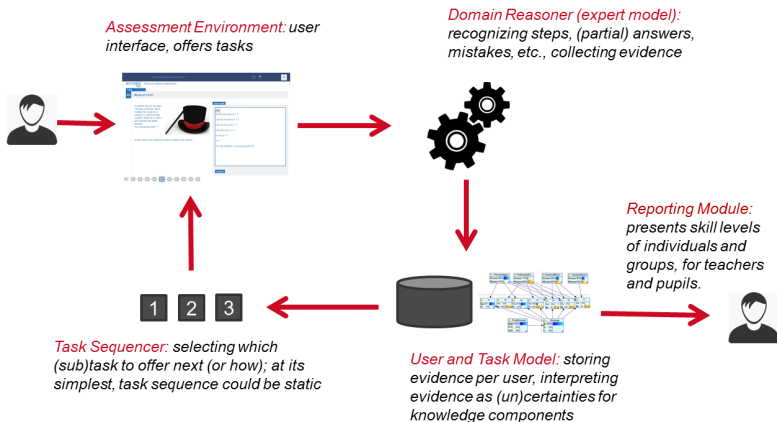
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Our research goal: analysing **free-form input** to math story problems in an assessment setting



High-level architecture



Examples of solution approaches

$$((5+8)*3-4+5)/4+2-5 = 7$$

▶ global, arithmetic

$$5+8 = 13; 13*3 = 39;$$

$$39-4 = 35; 35+5 = 40;$$

$$40/4 = 10; 10+2 = 12;$$

$$12-5 = 7$$

▶ step-by-step, arithmetic



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▶ step-by-step, arithmetic

$$5+8*3-4+5/4+2-5 = 7$$

▶ global, arithmetic, priority mistakes

$$5+8 = 13*3 = 39-4 = 35+5$$

$$= 40/4 = 10+2 = 12-5 = 7$$

▶ step-by-step, arithmetic, erroneous



Examples of solution approaches

$$((5+8)*3-4+5)/4+2-5 = 7$$

▶ global, arithmetic

$$\begin{aligned}5+8 &= 13; 13*3 = 39; \\39-4 &= 35; 35+5 = 40; \\40/4 &= 10; 10+2 = 12; \\12-5 &= 7\end{aligned}$$

▶ step-by-step, arithmetic

$$5+8*3-4+5/4+2-5 = 7$$

▶ global, arithmetic, priority mistakes

$$\begin{aligned}5+8 &= 13*3 = 39-4 = 35+5 \\&= 40/4 = 10+2 = 12-5 = 7\end{aligned}$$

▶ step-by-step, arithmetic, erroneous

$$(x+8)*3 = 3x+24$$

$$3x+24-4 = 3x+20$$

$$3x+20+x = 4x+20$$

$$(4x+20)/4 = x+5$$

$$x+5+2 = x+7$$

$$x+7-x = 7$$

▶ step-by-step, algebraic

$$x+8*3-4+x/4+2-x$$

$$= 2x+20/4+2-x$$

$$= 2x+5+2-x$$

$$= x+7$$

▶ simplification mistakes



Domain reasoner

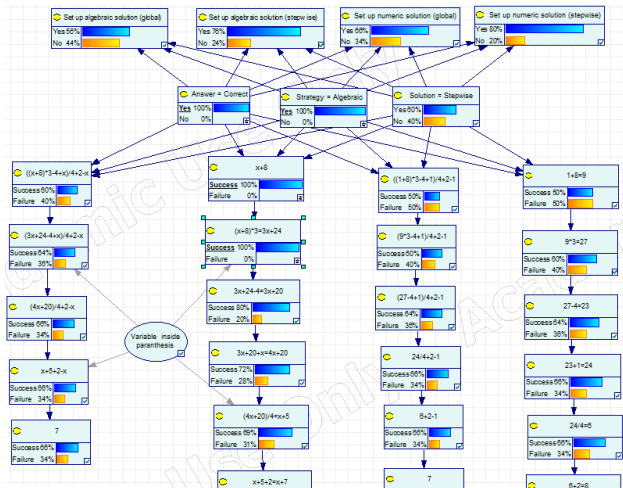
Analysis of input proceeds in 3 phases:

1. **Extract** mathematical expressions
 - Some natural language-specific pre-processing
 - Compare $x+3$ with $3x5=15$
 2. **Parse** extracted expressions
 3. **Recognise** solution approach
 - View recognition as a parsing problem
 - Recogniser must be flexible enough to deal with imperfections and mistakes
- ▶ For some answers, the analysis fails to produce evidence



Task models and user models

- We use Bayesian Networks for inference under uncertainty



Preliminary evaluation

We tested the domain reasoner on a 'magical trick' dataset:

- ▶ 2956 free-form answers, collected between 2011 and 2015
- ▶ For nearly 80%, the solution approach was recognised

We organised two small-scale pilots:

- ▶ Pilots in Germany (N=19) and the Netherlands (N=22)
- ▶ Questionnaire, then 10 tasks, followed by a short survey
- ▶ Questionnaire focused on prior knowledge and usability
- ▶ Pupils think they did well in the test
- ▶ Again, the solution approach was recognised for nearly 80%



Results for small-scale pilots

	Task	German pilot						Dutch pilot				
		N	AI	Ar	Gr	Em	Un	N	AI	Ar	Em	Un
1.	Making a square	19	.53			.05	.42	22	.55			.45
2.	Matryoshka	17		.76		.06	.18	12		.17	.33	.50
3.	Car rental	18	.39		.39	.06	.17	22	.82			.18
4.	Pattern	18	.11	.67			.22	19	.11	.53		.37
5.	Magical trick	18	.06	.11		.56	.28	20			.70	.30
6a.	Rectangle area	18	.94			.06		22	.95			.05
6b.	Rectangle area	18	.67			.06	.28	22	.77			.23
6c.	Rectangle area	18				.67	.33	22	.36		.55	.09
7b.	Theatre rate	18	.33		.11	.50	.06	21	.76		.05	.19
9a.	Area of triangle	15	.33			.47	.20	22	.77		.05	.18
9b.	Area of triangle	15	.20			.60	.20	22	.73		.05	.23
9c.	Area of triangle	15	.13			.73	.13	22	.77		.23	
10.	V-pattern	15	.53			.27	.20	22	.73		.05	.23
	<i>Overall</i>	<i>222</i>	<i>.33</i>	<i>.12</i>	<i>.04</i>	<i>.30</i>	<i>.21</i>	<i>270</i>	<i>.59</i>	<i>.04</i>	<i>.14</i>	<i>.22</i>

See the paper for more details



Advise-Me

On Friday October 19, 2018, we are organising a multiplier event in Heerlen, the Netherlands. On this day, we will give an overview of the results of the project, and have asked two international experts to give their view on assessment in mathematics. You are very welcome to attend ([registration](#) is required).



- ▶ Presentations from the Advise-Me strategic partnership
- ▶ Invited speakers: **Chris Sangwin** (University of Edinburgh) and **Vanda Luengo** (LIP6)



Conclusions

- ▶ We have developed a framework for **fine-grained cognitive assessment** of **free-form solutions** to **math story problems**
- ▶ Our domain reasoner extracts the mathematics, analyses intermediate steps, and tries to recognise the solution approach
- ▶ We use Bayesian task models and a user model for the inference, storage, and update of user knowledge
- ▶ The solution approach was recognised in nearly 80% of the answers for two small-scale pilot studies
- ▶ In the future, we will organise more extensive evaluations

